



OAKWOOD
Insight

A Warm Welcome to Our New Team Members



We are pleased to announce that following the continued success and growth of Oakwood Financial Services over the last year, we have welcomed two new members to our team.

Sam Downes joins us as a Financial Adviser, and Ben Campey joins us as a Financial Planning Admin Assistant.

Sam will be working alongside David to provide independent financial advice and support to all of our clients. Together, David and Sam will work closely with you to help ensure your financial planning remains on track and continues to reflect your long-term goals.

Ben joins Hannah and Gill in our Administration Operations Team, strengthening our client support as the business continues to grow. This will help ensure we continue to process your requirements efficiently and support the smooth day-to-day running of our client services.

We are delighted to welcome them both and are confident they will be valuable additions to our team. They look forward to getting to know you and supporting you with your ongoing financial planning needs.

If you have any questions, please do not hesitate to contact us. A member of the team will be happy to assist you.

Get in touch for more information



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